Weekly Report 29 Sep 2025

SET Index closed at 1278 on Friday and showed a small reversal sign. The 1300 benchmark might have been become a strong resistance. This week, we predict the SET market will trade within 1270 – 1290 range. The USD/THB exchange rate settled at 32.17 on Friday. This week, we foresee the market will trade within 31.90 – 32.40 region.

Gold spot prices notched at record high USD3791 /oz last week and settled at USD3760 /oz on Friday. This week, we forecast the market will stay firm and reach USD3800 /oz for the month-end close. Overall range is aimed at USD3740 – USD3800 /oz before retreating in October. Traders are reminded to be cautious in heavy long-positions.

WTI Crude spot prices recovered in prices and closed higher at USD65.00 /barrel on Friday. This week, we predict the market will trade in firm sentiment and stay within USD64.00 – USD66.50 /barrel region. Short-covering is expected towards month-end closing from institutional traders.

Silver spot prices ascended last week and closed at USD46.02 /oz on Friday. This week, we target the market will make a small correction and trade within USD45.00 - USD47.00 /oz region. Another bull trend is expected to resume in mid-October and bring the Silver to a new intra-year record high.

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