

## **Weekly Report 27 Oct 2025**

SET Index closed at 1313 on Friday and market celebrated strong bulls together regional markets. This week, we foresee the SET market is prone to climb higher and trade within 1310 – 1350 region. The USD/THB exchange rate settled at 32.60 on Friday. This week, we target the market will trade lower and within 32.70 – 32.10 region.

Gold spot prices fell off record high USD4381 /oz from early last week and threaded around USD4100 /oz on Friday. Technically, we outline the yellow metal is going through a correction and might be trading within USD4000 /oz - USD4300 /oz this week. Bargain hunters are expected to emerge at the bottom region.

Crude WTI spot prices reversed up last week after U.S. put a sanction on two largest Russia oil exporters – Rosneft and Lukoil. Market shot up from USD55.99 /barrel bottom and reached above USD61.00 /barrel level. This week, we target the market will continue to rise and move within USD60.00 – USD64.00 /barrel.

Silver spot prices dived into correction last week as we predicted. This week, the market tends to recover a fair bit and we aim for USD48.00 – USD51.00 /oz region. Technically, we foresee the market traders will begin to switch funds from yellow metal to Silver from now on till year-end.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives traded lower as demand shifted out of market. Overall sentiment in edible oil and metal commodity have pulled down the FCPO market. Jan25 Futures settled at RM4420 /MT on Friday. This week, we foresee the market will be weakened and trade within RM4300 – RM4450 /MT region.

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