Weekly Report 26 May 2025

SET Index closed at 1176 on Friday. Market has initiated a slight prone to falling trend. This week, we foresee the market will slide and move within 1130 – 1190 region. The USD/THB exchange rate slid last week and settled at 32.45 on Friday. This week, we forecast the market will dip again and trade within 32.00 – 32.60 region.

Gold spot prices closed higher at USD3357 /oz with USD155 /oz ascension on weekly comparison. This week, we expect the market to stay firm and climb up to USD3420 oz as our immediate target. In case the trend sinks beneath USD3300 /oz level, traders need to be prudent and market sentiment may change to weakness.

Crude WTI spot prices threaded sideways and closed at USD61.59 /barrel on Friday. This week, we reckon the market sentiment will be neutral and may be prone to either direction. Range is target at USD58.00 – USD64.00 /barrel region and subject to fundamental influence.

Silver spot prices climbed moderately and settled at USD33.50 /oz on Friday. This week, we outlook the market will rise further and prone to climb from USD33.00 – USD35.00 /oz range. The potential of Dollar weakening will probably push precious metals into firm trend this week.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives traded in small range last week in neutral sentiment. Aug25 Futures settled at RM3827 /MT on Friday. This week, we target the market will recover and rise. Expected range will move from RM3800 - RM4050 /MT as demand consolidates again.

Disclaimer: This report is written for general information only. No liability by the writers, publisher or any third party involved in the distribution of this work.

DAR Wong is a professional in the global financial & investment industry with more than 30 years of experiences in Singapore. He can be reached at dar@alaa.sg