

Weekly Report 25 Aug 2025

SET Index closed at 1253 on Friday. The SET market is prone to stay strong this week as regional equity markets gain momentum. SET market is expected to ascend from 1230 – 1280 region. Breaking above 1280 will reach 1300 benchmark. The USD/THB exchange rate settled at 32.36 on Friday. This week, we predict the market will fall and trade within 32.00 – 32.50 region.

Gold spot prices rose on Friday and closed at USD3379 /oz level. This week, we target the market will move higher inversely to weakening Dollar. Technically, we outlook the trend will trade from USD3360 - USD3440 /oz region. Traders should stay cautious of whipsaw in yellow metal.

Crude WTI spot prices rose moderately and settled at USD63.65 barrel on Friday. This week, we reckon the market will rise fairly but still subject to selling pressure on the topside. Range is expected to trade within USD62.00 - USD66.00 /barrel amid low liquidity.

Silver spot prices gained momentum on Friday and closed at USD38.84 /oz level. This week, we predict the market will climb higher and range from USD38.50 – USD40.00 /oz region. Due to waning Dollar, precious metals will gather new strength while we forecast Silver will begin to outshine Gold prices.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives traded in mild strength last week. Nov25 settled at RM4531 /MT on Friday. This week, we forecast the market will trade moderately higher and move within RM4450 - RM4650 /MT region. Demand will build up gradually after-mid-week.

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