

Weekly Report 24 Nov 2025

SET Index closed at 1254 on Friday. This week, we forecast the market will retreat further and trade within 1230 – 1270 region. The USD/THB exchange rate settled at 32.34 on Friday after traded flat throughout the whole week. This week, we foresee the market will fall and move within 31.80 – 32.50 region.

Gold spot prices trade in consolidation and settled at USD4065 /oz on Friday. This week, we foresee the market will stay sideways within USD4000 – USD4100 /oz region until it breaks out in either direction. Generally, there is a higher chance of piercing the upside from the current technical outlook. The aforementioned support must not be violated in view of this forecast.

Crude WTI spot prices traded lower at settled at USD57.92 /barrel after President Trump pushes for peace deal between Russia and Ukraine. This week, we reckon the market will stay in demand and trade within USD55.00 – USD60.00 /barrel. Much uncertainties still ambush in market and subject to unexpected fundamentals.

Silver spot prices swung sideways and closed at USD50.00 /oz on Friday. This week, we target the market will bear some recovery forces and move higher from USD49.50 – USD52.00 /oz region. As we expect Dollar to correct, Silver will tend to regain market momentum.

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