Weekly Report 20 Oct 2025

SET Index closed at 1274 on Friday after threading sideways last week. SET market is facing challenges as traders are taking profits. We forecast the market will trade within 1260 – 1300 region this week. The USD/THB exchange rate settled at 32.70 on Friday. This week, we expect the market will trade within 32.40 – 32.90 region.

Gold spot prices created fresh record high at USD4379 /oz on Friday. Market closed at USD4249 /oz level and we foresee the trend will move into a correction this week. Range is aimed at USD4170 – USD4320 /oz and take a breather for the time being. Some profit-taking actions will be expected in market.

WTI Crude spot prices traded lower and closed at USD57.24 /barrel on Friday. This week, we aim for a technical recovery since the precious metals are prone to correct. Market range is target at USD56.00 – USD59.00 /barrel with some short-covering actions expected to emerge in market.

Silver spot prices closed at USD51.90 /oz on Friday. This week, the market might continue its correction and trade lower for a short while. We expect the range to move within USD50.00 – USD52.50 /oz with firm support guarding the aforementioned base. Breaking beneath the USD50.00 /oz will require long-traders to be cautious and reduce your positions.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives rolled over to January26 as active month and traded sideways before the weekend. Edible oil prices have been recovering and might be pulling up FCPO demand in coming week. Jan26 Futures settled at RM4514 /MT on Friday. This week, we foresee the market is prone to rise and trade higher from RM4460 - RM4660 /MT region.

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