

Weekly Report 17 Nov 2025

SET Index closed at 1269 on Friday and broke below 1300 benchmark. This week, we forecast the market will retreat further and trade within 1240 – 1280 region. The USD/THB exchange rate settled at 32.35 on Friday and stayed neutral. This week, we hold our view unchanged and forecast the exchange rate will trade slightly lower and move within 32.10 – 32.50 region.

Gold spot prices protruded above USD4200 /oz and retreated at USD4079 /oz for weekend close on Friday. This week, we expect the market swings to occur and trade within USD4000 – USD4200 /oz in large range. In our opinion, traders will begin to adjust their large positions in yellow metal and move into Silver for the next hot market!

Crude WTI spot prices consolidated sideways last week and finally settled at USD59.82 /barrel on Friday. This week, we outline the market will stay uncertain and trade within USD58.00 - USD62.00 /barrel with no clear directional trend. Traders should stay alert for the sudden adversity to your positions.

Silver spot prices touched briefly above USD54.00 /oz and retreated. Market closed at USD50.55 /oz on Friday. This week, we forecast the trend will return to mild bullishness and trade from USD50.00 – USD54.00 /oz range. We expect more interest will stake at Silver market from now on while fund flight out from Gold and Crude markets.

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