

Weekly Report 16 Mar 2026

SET Index recovered last week and closed at 1409 on Friday. We expect the SET market to face selling pressure this week and likely to fall. Range is target at 1360 - 1410 region. The USD/THB exchange rate climbed last week and settled at 32.37 on Friday. This week, we outlook the exchange rate market will rise again and trade from 32.20 - 32.80 region.

Gold spot prices failed to close above USD5200 /oz level last week and turned down. Market settled at USD5019 /oz on Friday. This week, we expect the yellow metal to dip further and trade within USD4850 - USD5100 oz region. In our opinion, market fund will continue to flow out of precious metals and move into Crude instruments this week.

Crude WTI spot prices suffered erratic swings last week from Trump's random remarks. Market closed at USD97.42 /barrel before the weekend and still looks set to ascend further. This week, we foresee the market has potential to cross above USD100.00 /barrel benchmark and trade within USD95.00 - USD105.00 /barrel region. Traders are cautioned to stay observant on fundamental versatility.

Silver spot prices turned down after failed to conquer above USD90.00 /oz benchmark. Market settled at USD80.57 on Friday. This week, we forecast the market will continue to drawdown as fund flight-out to Crude market. Range is target at USD77.50 - USD82.50 /oz region.

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