

Weekly Report 15 Dec 2025

SET Index closed at 1254 on Friday. The SET market has been waning gradually as traders take profit before year-end closing. This week, we forecast the SET market will slide and trade within 1230 - 1260 region. The USD/THB exchange rate also dropped and settled at 31.56 on Friday. This week, we target the exchange rate will trade sideways but prone to weakness. Range is expected to trade within 31.30 - 31.80 region.

Gold spot prices rose last week but failed to challenge the record high. Market hit USD4353 /oz and retreated to close at USD4300 /oz on Friday. This week, we outline the yellow metal will trade in sideways and move within USD4250 - USD4320 /oz region. As usual, we reckon more interest will be placed in Silver demand in December.

Crude WTI spot prices waned last week and closed at USD57.34 /barrel on Friday. This week, we predict the market will stay weak and trade in low demand. Range is target at USD56.00 - USD58.00 /barrel amid low liquidity. Traders are detouring from Crude to take advantage in commodity rise in recent weeks.

Silver spot prices closed at USD62.00 /oz in fresh record high on Friday. This week, market traders will stay positive and probably push the market higher into January. Technically, we foresee the market will take a breather and trade within USD60.00 - USD65.00 /oz while preserving more buying interest in the New year season.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives fell last week amid reducing demand from regional market. February26 Futures settled at RM4018 /MT on Friday. This week, we forecast the market will rebound and make a recovery within the range of RM3980 - RM4100 /MT. Some buy back actions are expected to arise for year-end season.

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