

Weekly Report 10 Nov 2025

SET Index closed at 1302 on Friday and moderately lower. SET market is prone to wane and likely to trade within 1300 – 1315 region this week. The USD/THB exchange rate settled at 32.35 on Friday. This week, we hold our view unchanged and forecast the exchange rate will trade slightly lower and move within 32.10 – 32.50 region.

Gold spot prices traded in small range and settled at USD3999 /oz on Friday. This week, we have identified the market to be pretty neutral and might tend to swing in either direction. Hence, we foresee the trend will trade within USD3950 – USDS4050 /oz and look for a new directional trend. Observe for an eventual break beyond this region.

Crude WTI spot prices traded in a narrow range last week and closed at USD59.77 /barrel on Friday. This week, we target the market will trade in small recovery within USD58.00 – USD62.00 /barrel region. Some buy back actions are expected to occur as fund escapes from equity market.

Silver spot prices remained inactive last week and closed at USD48.33 /oz on Friday. This week, we foresee the market will tend to rise and trade from USD47.50 – USD49.00 /oz region. recovery in Silver is expected as demand will begin to pour into precious metals as Dollar may retreat.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives took a dip last week and rattled sideways. Jan25 Futures settled at RM4110 /MT on Friday. This week, we forecast the market is likely to fall deeper and trade within RM3950 – RM4150 /MT range.

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