

Weekly Report 6 Oct 2025

SET Index closed at 1293 on Friday. The SET market has been topish and traded beneath 1300 benchmark. This week, we forecast the market will trade within 1270 - 1300 region with some selling activities, Piercing above 1300 level needs to be cautious for short traders. The USD/THB exchange rate settled at 32.32 on Friday. This week, we foresee the exchange rate will wane due to weakening Dollar. Range is target at 31.50 - 32.50 region.

Gold spot prices closed at USD3888 /oz on Friday at fresh new high. This week, we predict the market will continue to trade in firm uptrend. Target range is aimed at USD3830 - USD3930 /oz region. In case of further Dollar falling, the yellow metal might reach USD3960 /oz as our next higher target.

Crude WTI spot prices settled at USD60.50 /barrel on Friday and exhibited the persistent bears in market. This week, we reckon the market will continue to fall and trade within USD58.00 - USD61.00 /barrel region. Demand for Crude market will stay weak and flight of fund will move into precious metals.

Silver spot prices closed at USD47.99 /oz on Friday and made intra-year record high. This week, we expect the market to approach the all-time high USD49.54 /oz created in May 2011. Range is aimed at USD47.00 - USD50.00 /oz region. In overall, we outlook the October month to be a vibrant period for precious metals.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives traded in small uptrend last week. Market demand has stayed in low volume together with other edible oils. Dec25 Futures settled at RM4442 /MT on Friday. This week, we forecast the market will stay sideways within RM4350 - RM4500 /MT range.

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