

Weekly Report 27 Apr 2026

SET Index traded in slight bearish trend and closed at 1456 level on Friday. This week, we target the SET market will trade sideways within 1430 – 1480 region. Breaking beneath 1430 support will drive lower to test 1400 level. The USD/THB exchange rate settled at 32.31 on Friday. This week, we foresee the exchange rate will go lower and trade within 32.00 -32.40 region.

Gold spot prices closed at USD4709 /oz after market failed to cross above USD4800 /oz for settlement. This week, we target the market traders will continue to move out and lead a slight fall in prices. Range is expected to move within USD4600 – USD4800 /oz with some selling pressures in market. Focus will stay concentrated in Crude trends as U.S. – Iran engage in peace-talk.

Crude WTI spot prices swung up from USD90.00 /barrel bottom and settled at USD97.96 /barrel on Friday. This week, we predict the market trend will be uncertain and likely to move within USD92.00 – USD108.00 /barrel region. However, beware of unexpected circumstances after the U.S. – Iran talk in Pakistan that could push the market prices beyond this aforementioned range.

Silver spot prices topped off USD80.00 /oz level and closed lower at USD75.67 /oz before the weekend. This week, we forecast the market will trade in narrow range with slight bearish sentiment. Range is target at USD72.50 – USD78.50 /oz region. Traders are gradually moving away from precious metals and going back to energies market.

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