

Weekly Report 19 Oct 2026

SET Index closed slightly lower on weekly basis at 1573 on Friday. This week, we target a lower range in Thailand blue chip index and foresee the market will trade within 1555 – 1580 region. The USD/THB exchange rate closed at 33.42 level on Friday. This week, we outlook the exchange rate will slide and trade lower within 33.10 – 33.50 range.

Gold spot prices consolidated in a narrow range last week and settled at USD4165 /oz level on Friday. This week, we project the yellow metal will be caught within USD4100 – USD4200 /oz region. Traders should observe the eventual breakthrough of this range in either directional headway. A new extension could move another USD50 range in new rising demand.

WTI Crude spot prices rose in new momentum las we predicted. The bulls settled at near intra-week high at USD98.94 /barrel on Friday. This week, we outlook the market will ascend higher and trade within USD96.00 – USD102.00 /barrel. Traders are advised to observe the situation at Strait of Hormuz in case of rising military conflict.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives escalated in prices last week after Crude rallied and the weather crisis causing a shortfall in production. Jan26 Futures settled at RM4769 /MT on Friday. This week, we foresee the market will trade in a strong momentum within RM4710 – RM4810 /MT region. Piercing above this range will drive up to RM4900 /MT level.

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