

Weekly Report 15 June 2026

SET Index traded sideways last week and closed at 1592 on Friday. This week, we foresee the SET market is prone to make correction and trade lower within the range of 1560 – 1600 region. The USD/THB exchange rate closed lower at 32.68 on Friday after topped off 33.00 level. This week, we forecast the exchange rate is likely to fall and trade within 32.30 – 32.80 region.

Gold spot prices hit the technical bottom at USD4023 /oz last week and settled at USD4219 /oz level on Friday. This week, the yellow metal is likely to recover and rise from USD4150 – USD4350 /oz region. On the other hand, this could be an effect from the softening of Dollar in coming week.

Crude WTI spot prices sank fairly last week after President Trump claimed a deal to be reached in few days with Iran. Market jittered and closed at USD85.47 /barrel level on Friday. This week, we project the market is likely to make a reversal and trade within USD80.00 – USD95.00 /barrel while depending on the geo-political risk in Middle East. Beware of piercing above USD95.00 /barrel level that will break above USD100.00 /barrel if the conflict worsens.

Silver spot prices were well supported at USD62.00 /oz last week and closed at USD68.00 /oz on Friday. This week, we forecast the market will trade in recovery from USD64.00 – USD74.00 /oz amid bargain-hunting actions. Precious metals are likely to make recovery in short-term trend as greenback softens.

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