<u>Weekly Report 14 Sep 2026</u>

SET Index reached 1629 high and settled at 1604 level on Friday. This week, we target the SET blue-chip market will trade within 1580 – 1620 region. The USD/TH exchange rate made a small recovery and settled at 33.04 level on Friday. This week, we forecast the exchange rate will trade sideways within 32.80 – 33.20 region.

Gold spot prices traded in moderate weakness last week as fund flight into Crude market. Market closed at USD4348 /oz before the weekend. This week, we predict the market will trade within USD4300 - USD4500 /oz region till it breaks out in either direction. No clue is signalled now as market traders are eagerly waiting for the Dollar trend to indicate the directional headway.

WTI Crude spot prices hit the USD100.00 /barrel benchmark on last Thursday. Market retreated and closed at USD96.62 /barrel before the weekend as fund returned to Dow market. This week, we project the market will trade sideways within USD92.00 – USD100.00 in order to prevent a potential rate hike on FOMC meeting. However, we reckon the WTI market will start to find a new directional headway on this Friday after outcome of U.S. rate decision.

Silver spot prices traded in mild bearish trend last weekend and closed USD64.48 /oz on Friday. This week, we target the market will trade sideways within the range of USD62.50 - USD66.00 oz region. Silver will follow the yellow metal in the eventual outcome of the new trend direction towards coming Friday.

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