

Weekly Report 13 Apr 2026

SET Index closed at 1506 on Friday. The SET market climbed higher last week due to new buying speculation after the U.S. – Iran cease-fire news. This week, we foresee some profit-taking actions will emerge and trade lower within 1480 – 1510 range. The USD/THB exchange rate settled at 31.98 on Friday. This week, we project the exchange rate will trade softer within 31.70 – 32.50 region.

Crude WTI spot prices settled at USD95.81 /barrel before the weekend after market bounced off USD92.00 /barrel. This week, we project the market will trade in reducing demand as some cut-loss actions are expected. Range is target at USD88.00 – USD98.00 /barrel region with growing selling pressure expected.

Silver spot prices climbed in slow momentum and closed at USD75.90 /oz on Friday. This week, we forecast the market will trade in small demand and could reach USD80.00 /oz level before correcting downwards. Overall range is aimed at USD70.00 – USD80.00 /oz while making an inverted "V" pattern.

Crude Palm Oil (FCPO) Futures on Bursa Derivatives slid before the weekend as demand fell after the cease-fire news. Prices of edible-oil and energy drop also added to the selling pressure of FCPO last week. Jun26 Futures settled at RM4535 /MT on Friday. This week, we foresee the market will be weakened for the roll-over on 15 April. Range is target at RM4450 – 4600 /MT region with an expected reversal from the aforementioned bottom.

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DAR Wong is a professional in the global financial & investment industry with more than 30 years of experiences in Singapore. He can be reached at dar@alaa.sg