<u>Weekly Report 10 Aug 2026</u>

SET Index traded in a narrow range and settled at 1612 level on Friday. This week, we forecast the SET blue-chip market will trade sideways within 1610 – 1630 region amid consolidation. However, beware of falling beneath 1610 and lead the bears to 1590 level. The USD/TH exchange rate closed at 33.02 on Friday on weaker sentiment. This week, we predict the exchange market will trade within 32.80 – 33.30 region.

Gold spot prices notched higher last week and closed at USD4343 /oz on Friday. This week, we foresee the yellow metal will rise higher due to potential weaker Dollar. Range is target at USD4250 – USD4400 /oz region. Piercing above the resistance will protrude higher and reach USD4600 /oz as our next target.

WTI Crude spot prices simmered and settled at USD76.35 /barrel due to expectation of a peace deal between U.S and Iran Government. This week, we outlook the market will consolidate in a narrow range within USD74.00 – USD80.00 /barrel region. However, beware of an unexpected rise in case of new war friction if peace deal could not be reached. Piercing above USD80.00 /barrel will escalate to USD90.00 /barrel area.

Silver spot prices rose last week and settled at USD63.57 /oz before weekend. This week, we target the market will continue to strengthen and trade from USD62.00 – USD70.00 /oz range. Commodity in metal prices might begin to make technical recovery in August as we forecast in July.

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